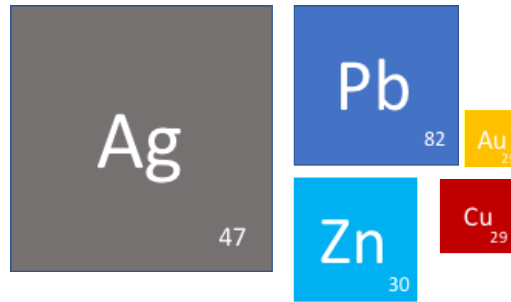




Owns a 100% interest in the **Bethania** Silver Mine in Peru  
 15 oz/t **silver** head grade + significant lead/zinc/copper/gold  
 Significant near-term **expansion** of production and resources



## Current Bethania Operation

- Operated intermittently since 1977
- Toll mills ore at other mines (and sells raw ore)
- Production from six veins to date, all are open (along strike/at depth)
- Five more veins discovered underground, not well explored
- Produced until 2016, currently on care and maintenance due to market conditions and lack of on-site facility
- 100% owned – No royalties
- 6 km of horizontal underground development on multiple levels

## Kuya Expansion Plan

- Construct 350 tpd concentrator plant
- Eliminate all tolling and long-haul trucking costs by 2021
- Expand underground mining by 3.5x
- Improve operations to best international standards
- Produce 2.8 MMoz/yr Ag equivalent per year
- Upgrade resource calculations and initiate drill program to expand resources
- Execute regional consolidation strategy in Bethania district
- Listed on the CSE and OTCQB

## For More Information Contact



David Stein – President  
 david@kuyasilver.com  
 CSE: KUYA | OTCQB: KUYAF

Share Structure	
Total Shares O/S:	38,201,196
Warrants:	27,524
Options:	1,172,500
Fully Diluted:	<b>39,401,220</b>
Cash position:	~Cdn \$7m



This presentation is a summary description of Kuya Silver Corp. ("Company") and its business and does not purport to be complete. This presentation is not, and in no circumstances is it to be construed as, a prospectus, an advertisement, or a public offering of securities. No securities regulatory authority or similar authority has reviewed or in any way passed upon the document or the merits of these securities and any representation to the contrary is an offence. This presentation is submitted on a confidential basis for use by a limited number of qualified prospective investors solely in connection with the consideration of the purchase of common shares of the Company (collectively, the "Securities") on a private placement basis. No person has been authorized to provide any information in connection with this offering of the Securities other than the information contained in this presentation.

The information contained in this presentation has been prepared by the Company and there is no representation or warranty by the Company or any other party as to the accuracy or completeness of the information set forth herein and prospective investors will only be able to rely on the representations and warranties contained in the subscription agreement to be entered into at the time of a sale of the Securities. Except as otherwise stated, information included in this presentation is given as of the date hereof. Neither the delivery of this presentation nor any sale made under the terms described herein shall imply that the information herein is correct as of any date after the date hereof.

In making an investment decision, prospective investors must rely on their own examination of the Company and the terms of the Securities, including the merits and risks involved and should not base their decision on whether to invest in the Company upon the material provided herein. Purchasing, holding or disposing of the Securities may subject purchasers to tax consequences under the laws of Canada. These tax consequences are not disclosed in this document and prospective investors should consult with their tax advisors prior to making an investment in the Securities. Prospective investors should not construe anything in this presentation as investment, legal or tax advice. Each prospective investor should consult its own investment, legal, tax and other advisers regarding the financial, legal, tax, and other aspects of any purchase of Securities, including whether it is legally permitted to purchase the Securities under applicable laws.

#### CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION

Statements contained in this presentation that are not current or historical factual statements may constitute "forward-looking information" within the meaning of applicable securities laws. The forward-looking information reflects current expectations regarding future results, performance or achievements and speaks only as of the date of this presentation. When used in this presentation, forward-looking information can be identified by such words as "may", "will", "expect", "believe", "plan", "project", "anticipate", "intend", "estimate" and other similar terminology. Such forward-looking information involves known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed in or implied by such information. Such risks, uncertainties and other factors include, but are not limited in any manner to: risks inherent in exploration activities; volatility and sensitivity to market prices for silver; volatility and sensitivity to capital market fluctuations; the impact of exploration competition; the ability to raise funds through financings; imprecision in resource and reserve estimates; environmental and safety risks including increased regulatory burdens; unexpected geological conditions; changes in government regulations and policies, including trade laws and policies; demand for silver; failure to obtain necessary permits and approvals from government authorities; weather and other natural phenomena; and other exploration, development, operating, financial market and regulatory risks. The foregoing list of factors is not exhaustive. Although management of the Company believes that the assumptions underlying and the expectations reflected in the forward-looking information are reasonable, significant risks and uncertainties are involved in such information. Management can give no assurances that its assumptions, estimates and expectations will prove to have been correct. Forward-looking information should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether or not or the times at or by which such performance or results will be achieved. Many factors that are beyond the Company's control could cause actual results to differ materially from the results discussed in the forward-looking statements. When considering forward-looking information in this presentation, prospective investors should ensure that the preceding information, the risk factors and the other contents of this presentation are all carefully considered. Except as expressly required by law, the Company does not assume any obligation to update or revise forward-looking information, or to publicly release the results of any revisions to forward-looking information to reflect new events, assumptions or circumstances.

#### NOTE FOR US INVESTORS

This presentation does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.